

**ABI COMMISSION TO STUDY THE REFORM OF CHAPTER 11**

**Financing Chapter 11 Advisory Committee**

February 20, 2013  
Meeting (by Telephonic Conference Call)

MINUTES/SUMMARY

The Financing Chapter 11 Advisory Committee (the “Committee”) of the ABI Commission to Study the Reform of Chapter 11 (the “Commission”) held a meeting on Wednesday, February 20, 2013, via teleconference. *The following individuals participated in the meeting:* Marc Abrams; Jo Ann Brighton; William Fox; Marshall Huebner; Nathan Lebioda; Harvey Miller; Christopher Mirick; Felton Parrish; Rebecca Roof; and Paul Singerman. *Committee members not in attendance:* Norma Corio; Judge Robert Drain; Michelle Harner; Robert Keach; Howard Novikoff; James Seery; David Skeel; and Judge Gregg Zive.

Ms. Brighton commenced the meeting at approximately 3:03 p.m. prevailing Eastern time. The following matters were discussed during the course of the meeting:

*Approval of minutes.* The minutes from the January 9, 2013, and February 6, 2013, meetings of the Committee were approved. Mr. Mirick requested that any Committee members who participated in the January 9<sup>th</sup> meeting confirm their participation to Mr. Parrish, as the roll call from that meeting was incomplete.

*Roll-up Subcommittee.* Ms. Brighton reported that the draft report prepared by the roll-up subcommittee had been submitted to the Commission, following revisions suggested by the last Committee meeting. Ms. Brighton informed the Committee that it was anticipated that the draft report would be considered by the Commission in March, with comments expected thereafter. Once received, the Commission’s comments on the draft report will be shared with the Committee, and discussed at a future meeting of the Committee.

*Additional Subcommittees.* Ms. Brighton and Ms. Roof lead a discussion of the status of the work by the new subcommittees on the next four topics. It was generally reported that the members of the subcommittees were beginning their work.

Mr. Lebioda reviewed with the Committee the report format that the Commission has requested Committees use, a copy of which was circulated in advance of the Committee meeting. Ms. Brighton urged Committee members to begin work on their subtopics.

*Conclusion.* Ms. Brighton concluded the meeting by thanking everyone for their participation in the meeting and dedication to the work of the Committee.

The meeting adjourned at approximately 3:15 p.m. prevailing Eastern time.