

**ABI COMMISSION TO STUDY THE REFORM OF CHAPTER 11**

**Financing Chapter 11 Advisory Committee**

January 9, 2013  
Meeting (by Telephonic Conference Call)

MINUTES/SUMMARY

The Financing Chapter 11 Advisory Committee (the “Committee”) of the ABI Commission to Study the Reform of Chapter 11 (the “Commission”) held a meeting on Wednesday, January 9, 2013, via teleconference.

Ms. Brighton commenced the meeting at approximately 3:02 p.m. prevailing Eastern time. The following matters were discussed during the course of the meeting:

*Approval of minutes.* The minutes from the December 12, 2012, meeting of the Committee were approved.

*Roll-up Subcommittee.* Ms. Brighton reported that the subcommittee working on the topic of roll-ups was drafting a report for the Committee to review and comment on, with the anticipated timing being a distribution to the Committee for review next week. The draft report would be discussed during the Committee’s next meeting, on January 23<sup>rd</sup>, with the goal of submitting it to the Commission by the end of January.

*Formation of Additional Subcommittees.* Ms. Roof invited members of the Committee to contact her to express their interest in leading, or participating in, subcommittees to undertake the process of an initial review and draft report regarding other matters within the Committee’s scope of work. In the absence of volunteers, Ms. Roof and Ms. Brighton will make preliminary assignments to subcommittees in the next week. Mr. Keach reported that the Commission was working on organizing an academic symposium on Constitutional issues, which would take place later in 2013.

*Status/Progress.* Ms. Harner discussed the Committee’s progress relative to other committees. Ms. Harner also reported that the Commission was undertaking a statistical analysis of the descriptive data submitted to the Commission by the LSTA regarding DIP loans.

*Conclusion.* Ms. Brighton reminded the members to contact Ms. Roof with any preferences regarding subcommittee topics, and concluded the meeting by thanking everyone for their participation in the meeting and dedication to the work of the Committee.

The meeting adjourned at approximately 3:32 p.m. prevailing Eastern time.